



RWAM Onboarding Options For You

RWAM Onboarding Solutions



Classic Enrolment

Suitable for employers preferring a **traditional paper/PDF enrolment option**. Your Plan Administrator works with your RWAM Advisor to collect all Master Application material.

eClassic Enrolment

Suitable for employers preferring **digital enrolment and a digital signature option**. Your Plan Administrator works with your RWAM Advisor to collect Master Application material. **RWAM will manage employee enrolment completion for inclusion with the Master Application.**

Upload Enrolment

Suitable for employers **transitioning from a previous carrier or with access to a full employee data file**. Your Plan Administrator works with your RWAM Advisor to collect all Master Application material.

Web Enrolment

Suitable for employers looking for a **web-based enrolment solution**. Your Plan Administrator works with your RWAM Advisor to collect Master Application material. Following policy set-up, **RWAM invites employees to enroll.**

You've decided to partner with

RWAM

Let's get started

Classic Enrolment

RWAM provides Plan Sponsor with fillable PDF enrolment form



Plan Sponsor coordinates completed and signed employee enrolments



Plan Sponsor sends Master Application and completed enrolment forms to RWAM



RWAM sets up group, enrolls employees, couriers welcome packages and RWAM OneCards to Plan Sponsor



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Let's get started **eClassic**
Enrolment

Plan Sponsor sends Master Application and employee data file to RWAM



Employee Enrolment

Employee Signature

CONFIRM

RWAM emails enrolment forms to all employees



Employee Enrolment

Employee Signature

CONFIRM

RWAM receives all completed enrolments and pairs with Master Application



RWAM sets up group, enrolls employees, couriers welcome packages and RWAM OneCards to Plan Sponsor



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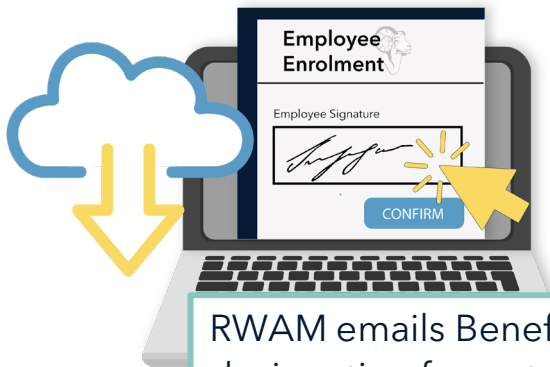
Let's get started

Upload Enrolment

Plan Sponsor sends Master Application and employee data file to RWAM



RWAM sets up group and uploads employee data



RWAM emails Beneficiary designation forms to employees for electronic completion / signature

RWAM couriers welcome packages and RWAM OneCards to Plan Sponsor



RWAM
INSURANCE ADMINISTRATORS INC.

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Let's get started

Web Enrolment

Plan Sponsor sends Master Application and employee data file to RWAM



RWAM sets up group and emails enrolment links to employees



Employees complete web enrolment. RWAM verifies submitted enrolments against employee data file



RWAM finalizes enrolments. Welcome packages and RWAM OneCards are emailed to employees

